

**Code** **HID**  
**Company name** Ha Long Investment & Consulting Joint Stock Company  
**Date** 05/26/2017  
**Subject** Resolution on the 2017 AGM

**Content:**

Ha Long Investment & Consulting Joint Stock Company announces Resolution of Annual General Meeting 2017 dated May 25, 2017 as follows:

1. Approving report on the BODs activities in 2016
2. Approving report from the Supervisory Board in 2016
3. Approving the business result in 2016 and plan for 2017:
  - a. Business result in 2016:

No.	Content	unit	Parent company	Consolidated
1	Total revenue	billion dongs	209.4	281.4
2	Total owner's equity	billion dongs	346.2	361.3
3	Profit after tax	billion dongs	24.4	31.03
4	EPS	dongs/share		1.015
5	Ratio of PAT/total revenue	%	11.65	11.11
6	Ratio of PAT/ owner's equity	%	7.05	8.66

- b. Business plan in 2017:

No.	Content	unit	Parent company	Consolidated
1	Total revenue	billion dongs	270	300
2	Profit after tax	billion dongs	30	33

4. Approving profit distribution in 2016 and plan for 2017:
      - a. Profit distribution in 2016:

No.	Content	Amount
<b>I</b>	<b>Undistributed profit after tax (PAT)</b>	<b>38,949,334,299</b>
1	Undistributed accumulation profit of the previous year	7,915,898,469
2	2016 profit after tax	31,033,435,830
<b>II</b>	<b>Profit after tax distributed</b>	<b>16,968,313,574</b>
1	Remuneration of the BODs and Supervisory Board	234,000,000
2	Reward fund (1% of PAT)	310,334,358
3	Welfare fund (1% of PAT)	310,334,358

4	Development and Investment fund (1% of PAT)	310,334,358
5	2016 dividend (5%); in which:	15,803,310,500
	- Stock dividend (3%)	9,481,986,300
	- Cash dividend (2%)	6,321,324,200
<b>III</b>	<b>Remaining profit after distribution</b>	<b>21,981,020,725</b>

5. Approving the dividend plan for 2016:

- To pay stock dividend: 3% equivalent to 948,198 shares
- To pay cash dividend: 2%
- Time of implementation: Q3.2017

6. Approving the selection one of auditing companies to audit financial statement in 2017:

- AASC Auditing Co., Ltd
- Vietnam CPA Auditing Co., Ltd
- Ha Noi Accounting & Auditing Co., Ltd

7. Approving stock issuance plan for capital increase:

a. Stock issuance to pay dividend for 2016:

- Number of shares expected to be issued: 948,198 shares
- Total value of shares expected to be issued (on par value): 9,481,980,000 dongs
- Exercise ratio: 3% (100:3)

b. Stock issuance to existing shareholders

- Number of shares expected to be issued: 47,409,931 shares
- Total value of shares expected to be issued (on par value): 474,099,310,000 dongs
- Exercise ratio: 2:3
- Time of implementation: in 2017

c. Plan for capital use:

- Expected working capital: 483,581,290,000 dongs which expected to use for the following purposes:

No.	Content	Amount (dongs)
1	Investment in the Central Vietnam Wind Power JSC	200,000,000,000
2	Investment in Nhon Hoi Water plan	20,000,000,000
3	Investment in BT plan of street 923 Can Tho	200,000,000,000
4	Purchase of shares of Vinh Phuc Pure Water JSC	50,000,000,000
5	Supplementary working capital	13,581,290,000
	<b>Total</b>	<b>483,581,290,000</b>

